Meierhenry Sargent LLP
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Mark V. Meierhenry
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March 26, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Gayville-Volin School District 63-1
  Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
MAR 30 2009
S.D. SEC. OF STATE
1892904

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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GAYVILLE/VOLIN SCHOOL DISTRICT 63-1
YANKTON AND CLAY COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Gayville/Volin School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2009

3. Date of issue: March 15, 2009.

4. Purpose of issue: The proceeds of this issue will be used to pay issuance costs and pay off $200,000 principal amount of Bond Anticipation Notes plus accrued interest on said Notes to Closing Date.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $215,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 26th day of March 2009.

By: Jason Nowak
Its: Business Manager

Form: SOS REC 050 08/84

BOND DEBT SERVICE

GAYVILLE/VOLIN SCHOOL DISTRICT NO. 63-1
YANKTON and CLAY COUNTY COUNTIES, SOUTH DAKOTA
LTD TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009
(Refunding of 2008 Bond Anticipation Notes)
Non-Rated, 2016 Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2009			2,476.67	2,476.67	2,476.67
01/15/2010			3,715.00	3,715.00	
07/15/2010			3,715.00	3,715.00	7,430.00
01/15/2011			3,715.00	3,715.00	
07/15/2011			3,715.00	3,715.00	7,430.00
01/15/2012			3,715.00	3,715.00	
07/15/2012			3,715.00	3,715.00	7,430.00
01/15/2013			3,715.00	3,715.00	
07/15/2013	50,000	3.200%	3,715.00	53,715.00	57,430.00
01/15/2014			2,915.00	2,915.00	
07/15/2014	55,000	3.200%	2,915.00	57,915.00	60,830.00
01/15/2015			2,035.00	2,035.00	
07/15/2015	55,000	3.700%	2,035.00	57,035.00	59,070.00
01/15/2016			1,017.50	1,017.50	
07/15/2016	55,000	3.700%	1,017.50	56,017.50	57,035.00
	215,000		44,131.67	259,131.67	259,131.67